Relocation Reimbursement Timeline

Deadline	Action required	Responsible
Mid-April 2018	Q1 LDA payment	HEE Finance
4 th May 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
4 th June 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
5 th June 2018	HET submit April & May Relocation spend to Local Teams for inclusion in LDA	HET
4 th July 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
July 2018	Review of Relocation Spending Months 1-3 & forecasting	HEE Finance & HET
Mid July 2018	Q2 LDA payment	HEE Finance
4 th August 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
4 th September 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
5 th September	HET submit June, July & August Relocation spend to Local Teams for inclusion in LDA	HET
4 th October 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
October 2018	Review of Relocation Spending Months 1-6 & forecasting	HEE Finance & HET
4 th November 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
Mid October 2018	Q3 LDA payment	HEE Finance
4 th December 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
5 th December 2018	HET submit September, October & November Relocation spend to Local Teams for inclusion in LDA	HET
4 th January 2018	Trusts submission of Relocation reimbursement spreadsheets	Trusts
Mid January 2019	Q4 LDA payment	HEE Finance

January 2019	Review of Relocation Spending Months 1-9 & forecasting	HEE Finance & HET
4 th February 2019	Trusts submission of Relocation reimbursement spreadsheets	Trusts
5 th February 2019	HET submit December & January Relocation spend to Local Teams for inclusion in LDA	HET
4 th March 2019	Trusts submission of Relocation reimbursement spreadsheets	Trusts
Start March 2019	Q5 LDA payment	HEE Finance
26 th March 2019	Trusts submission of Relocation reimbursement spreadsheets	Trusts