

Family Leave Policy

(Including Maternity leave, New Parent Support (Paternity) Leave, Shared Parental Leave, Adoption Leave, and Parental Leave)

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Version Control Table

Version	Date	Author	Reason for change	Descriptions of changes made
3.0	November 2018	C Hammond	Periodic review	Put into new format
3.1	June 2019	Clare Hammond	New afc terms & conditions	Introduction of Occupational Shared Parental Pay
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V4.1	April 2024	Clare Hammond	New afc terms and conditions	changes to parent support leave (paternity leave) & Updated information regarding breastfeeding

Consultation Table

This document has been developed in consultation with the groups and/or individuals in this table:

Name of Individual or	Title	Date
group		
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Clinical Documentation and Policy Ratification Group (Chairs Action)		June 2024

This information may be made available in alternative languages and formats, such as large print, upon request. Please contact the document author to discuss.

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1. Introduction

Our People Strategy (<u>People Strategy (esht.nhs.uk)</u>), which is based on the NHS People Plan (<u>NHS England » NHS People Plan</u>), prioritises a culture that supports and grows our people.

Looking after our people means creating a positive, engaging working environment and keeping colleagues safe and healthy – both physically and psychologically. It is everyone's responsibility to contribute to an inclusive culture where all colleagues feel that they are treated according to trust values and demonstrate those values in our own compassionate behaviour, to inspire each one of us to thrive and develop to our full potential.

East Sussex Healthcare Trust is committed to ensuring that all staff achieve a work/life balance through access to Family Leave in accordance with the Children and Families Act 2014. This document sets out the provisions for Family Leave and applies to all staff employed by East Sussex Healthcare NHS Trust (known as the Trust), including all clinical staff/practitioners both medical and dental.

2. Purpose and scope

- 2.1 This policy is to ensure that Family Leave to be taken by employees is applied consistently throughout the East Sussex Healthcare Trust.
- 2.2 Family Leave for the purpose of this policy is considered to include: Maternity Leave, Shared Parental Leave, New Parent Support (Paternity) Leave, Adoption Leave and Parental Leave.

3. Definitions

- 3.1 Maternity Leave all pregnant employees are entitled to take up to 52 weeks leave. (Section 5.1 refers)
- 3.2 Statutory Maternity Pay (SMP) for qualifying staff SMP is payable for 39 weeks. (Section 5.1 refers)
- 3.3 Occupational Maternity Pay (OMP) for qualifying staff OMP is paid at full pay for 8 weeks (inclusive of SMP where eligible) then half pay for 18 weeks (plus SMP where eligible). (Section 5.1 refers)
- 3.4 Expected week of Childbirth means the week, starting on a Sunday, during which the employee's doctor or midwife expects her/them to give birth.
- 3.5 Qualifying Week means the 15th week before the expected week of childbirth.
- 3.6 New Parent Support (Paternity) Leave is provided for the purpose of caring for a newborn child and supporting the mother by the partner of the mother. (Section 5.2 refers)
- 3.7 Statutory Paternity Pay (SPP) for qualifying staff SPP is payable for 2 weeks. (Section 5.2 refers)

- 3.8 Occupational New Parent Support (Paternity) Pay (ONPSP) for qualifying staff ONPSP is paid during the two-week New Parent Support (Paternity) leave period. (Section 5.2 refers)
- 3.9 Shared Parental Leave (SPL) for qualifying staff, leave can be taken by both the mother and the partner of the mother and is provided for the purpose of caring for a child up to 50 weeks within the first year following childbirth/adoption. (Section 5.3 refers)
- 3.10 Statutory Shared Parental Pay (ShPP) for qualifying staff, ShPP is payable for up to 37 weeks. (Section 5.3 refers)
- 3.11 Occupational Shared Parental Pay (OShPP) for qualifying staff, OShPP is payable for up to 24 weeks. (Section 5.3 refers)
- 3.12 Adoption Leave all employees who have primary carer responsibilities for the child will be able to take leave in line with the Trust's Maternity Leave. (Section 5.3 refers)
- 3.13 Statutory Adoption Pay (SAP) for qualifying staff SAP will be payable for 39 weeks at the rate of SMP. (Section 5.3 refers)
- 3.14 Occupational Adoption Pay (OAP) for qualifying staff OAP is paid in line with the Trust's OMP provisions. (Section 5.3 refers)
- 3.15 Ordinary Parental Leave qualifying staff who are the parent or have acquired formal parental responsibility for a child under the age of 18 are entitled to up to 18 weeks unpaid ordinary parental leave. (Section 5.4 refers)
- 3.16 In Vitro Fertilisation (IVF) treatment for infertility. (Section 5.5 refers)
- 3.17 Continuous NHS service 12 months continuous service with one or more NHS employers. A break in service of three months or less will be disregarded.

4. Accountabilities and Responsibilities

- 4.1 All Directors and Heads of Departments are responsible for ensuring that all line managers adhere to the Family Leave Policy.
- 4.2 It is the Line Managers' responsibility to adhere to the Family Leave policy where applications for leave fall within the policy and within timescales outlined.
- 4.3 The Human Resources Department will be responsible for providing expert guidance and training to managers and employees on the interpretation and application of the Family Leave Policy.
- 4.4 All employees are responsible for fulfilling their obligations under the Family Leave Policy including the accurate and truthful completions of any associated paperwork.

5. Procedures /course of Action required

5.1 Maternity Leave and Pay

5.1.1 Notification of pregnancy

On becoming pregnant, an employee should notify her/their line manager as soon as possible. This is important as there are health and safety considerations for the employee and the Trust.

By the end of the qualifying week (15th week prior to the expected week of childbirth - e.g. 25th week of pregnancy), or as soon as reasonably practicable afterwards, the employee is required to inform the organisation in writing of:

- the fact that she/they are pregnant;
- her/their expected week of childbirth; and
- the date on which she/they intend to start her/their maternity leave.
- that she/they intend to return to work with the same or another NHS employer for a minimum period of three months after their maternity leave has ended

Process

- The employee completes the application for maternity leave (Appendix 1 Application for Maternity Leave and Pay)
- The pregnant individual should give their line manager their *MATB1 maternity certificate once they are 24 weeks pregnant (Given by GP or Midwife)
- The manager should sign the maternity application form, scan and email a copy along with the MATB1 form to <u>esht.payrollliaisonteam@nhs.net</u> (** Managers should keep the original documents in the employees personal file as it may be required at a later date*)
- The manager is required to submit a Staff Changes form confirming the maternity start date. Another Staff Changes form is required when the employee returns to work.

The Maternity Certificate (MAT B1) enables a pregnant woman to claim:

- Statutory Maternity Pay (SMP) from the employer
- Maternity Allowance (MA) from Jobcentre Plus
- Sure Start Maternity Grant (SSMG) from Jobcentre Plus

The certificate:

- verifies the pregnancy
- confirms the date of the expected week of confinement (EWC)
- confirms the actual date of birth when completed after confinement.

Doctors or registered midwives must issue form MAT B1 free of charge to their pregnant patients for whom they provide clinical care.

Please refer to the Trust's maternity pack for further information Which can be requested from the Wellbeing team **esht.wellbeingteam@nhs.net**

5.1.2 Time off for antenatal care

Once an employee has advised their line manager that she/they are pregnant, she/they will be entitled to not be unreasonably refused paid time off work to attend antenatal appointments as advised by her/their doctor, registered midwife or registered health visitor.

In order to be entitled to take time off for antenatal care, the employee is required to produce a certificate from her/their doctor, registered midwife or registered health visitor, stating that she/they are pregnant. Except in the case of the first appointment, the employee should also produce evidence of the appointment, such as a medical certificate or appointment card, if requested to do so.

Antenatal care may include relaxation and parent craft classes that the employee's doctor, midwife or health visitor has advised her/them to attend, in addition to medical examinations.

The employee should endeavour to give her/their line manager as much notice as possible of antenatal appointments and, wherever possible, try to arrange them as near to the start or end of the working day as possible.

5.1.3 Health and safety

The Trust has a duty to take care of the health and safety of all employees. The Trust is also required to carry out a risk assessment to assess the workplace risks to women who are pregnant, have recently given birth or are breastfeeding where the work is of a kind that could involve a risk of harm or danger to her/their health and safety or the health and safety of her/their baby and the risk arises from either processes, working conditions or physical, chemical or biological agents in the workplace. http://eshealthcare/guideline/1236.pdf.

If applicable, the Trust will provide the employee with information as to any risks identified in the risk assessment. If the risk assessment reveals that the employee would be exposed to health hazards in carrying out her/their normal job duties, the organisation will take such steps as are reasonably necessary to avoid those risks, such as altering the employee's working conditions. In some cases, this may mean offering the employee suitable alternative work (if available) on terms and conditions that are not substantially less favourable.

If it is not possible for the Trust to alter the employee's working conditions to remove the risks to her/their health and there is no suitable alternative work available to offer her/them on a temporary basis, the Trust may suspend her/them from work on maternity grounds until such time as there are no longer any risks to her/their health.

This may be for the remainder of her pregnancy until the commencement of her/their maternity leave. If an employee is suspended in these circumstances, her/their employment will continue during the period of the suspension, and it does not in any way affect her/their statutory or contractual employment and maternity rights.

The employee will be entitled to her/their normal salary and contractual benefits during the period of her/their suspension, unless she/they have unreasonably refused an offer of suitable alternative employment.

5.1.4 Maternity leave

All pregnant employees are entitled to take up to 26 weeks' ordinary maternity leave and up to 26 weeks' additional maternity leave, making a total of 52 weeks. This is regardless of the number of hours they work or their length of service. Additional maternity leave begins on the day after ordinary maternity leave ends.

Ordinary maternity leave can start at any time after the beginning of the 11th week before the employee's expected week of childbirth e.g.29th week of pregnancy (unless her/their child is born prematurely before that date in which case it will start earlier). Maternity leave will start on whichever date is the earlier of:

- the employee's chosen start date;
- the day after the employee gives birth; or
- the day after any day on which the employee is absent for a pregnancyrelated reason in the four weeks before the expected week of childbirth.

If the employee gives birth before her/their maternity leave was due to start, she/they must notify the organisation in writing of the date of the birth as soon as reasonably practicable.

The law obliges all employees to take a minimum of two weeks of maternity leave immediately after the birth of the child (four weeks in the case of factory workers).

Employees are encouraged to take any outstanding annual leave due to them before the commencement of ordinary maternity leave.

Annual leave and bank holiday entitlement will accrue during both paid and unpaid maternity leave. Employees are encouraged to agree with the line manager in advance the amount of accrued leave they will take both before and after the maternity leave period.

5.1.5 Statutory Maternity Pay

During the period of ordinary maternity leave, the employee's contract of employment continues in force and she/they are entitled to receive all her/their contractual benefits, except for salary.

In particular, any benefits in kind (such as laptop, mobile phone) will continue; contractual annual leave entitlement will continue to accrue; and pension contributions will continue to be made. Employee contributions will be based on actual pay, while employer contributions will be based on the salary that the employee would have received had she/they not gone on maternity leave.

Statutory maternity pay (SMP) is payable for up to 39 weeks during maternity leave. An employee is entitled to SMP if she/they fulfil the following criteria:

- she/they have been continuously employed by the Trust for at least 26 weeks' service at the end of the qualifying week and she/they is still employed during that week;
- her/their average weekly earnings in the period between the last normal pay day before the Saturday at the end of the qualifying week and the last normal pay day at least eight weeks before that date is not less than the lower earnings limit for national insurance contributions;

- she/they are still pregnant 11 weeks before the start of the expected week of childbirth (or has already given birth);
- she/they provide a MAT B1 form stating her/their expected week of childbirth; and
- she/they give the Trust proper notification of her/their pregnancy in accordance with the rules set out above.

The first 6 weeks are paid at the equivalent of 90% of the employees average weekly earnings, the remaining 33 weeks are paid at the standard rate of SMP or 90% of the average weekly earnings whichever is the lower.

The remaining 13 weeks of additional maternity leave are unpaid.

Statutory Maternity pay (SMP) is calculated on the amount of average weekly earnings during the 8-week period, 15 weeks prior to the expected date of confinement (weeks 17 to 25 of date of pregnancy) A 'salary sacrifice' arrangement will reduce the amount of salary that is liable to National Insurance Contributions, therefore any 'salary sacrifice' entered into during this 8-week period will reduce entitlement to SMP.

If you are pregnant and expect to have a period of maternity leave you should think carefully as to whether you should take childcare vouchers or pay for childcare through the flexible benefit scheme during this period. At a time when an employee becomes pregnant then the employee should contact the Child & Family Care team and Sussex Health and Care Payroll Hub immediately.

Pension contributions will continue to be made during the period when the employee is receiving SMP but not during any period of unpaid additional maternity leave. When in receipt of Statutory Pay (e.g. Statutory Maternity Pay, Statutory Adoption Pay) pension contributions will be deducted on the amount of statutory pay.

During unpaid additional maternity leave pension contributions are accrued and recovered from the salary over the same number of months that the individual was unpaid on return. During unpaid leave pension contributions will be based on the rate of pensionable pay/reckonable pay/pension earnings immediately before any period of unpaid leave begins.

Statutory maternity pay is treated as earnings and is therefore subject to PAYE and national insurance deductions.

Statutory maternity pay is payable whether or not the employee intends to return to work after her/their maternity leave.

Employees who are not entitled to SMP may be entitled to receive maternity allowance payable directly by the Government. If an employee is not entitled to SMP, the Trust will provide the employee with an SMP1 form to allow her/them to pursue a claim for maternity allowance.

5.1.6 Occupational Maternity Pay

An employee will be eligible for Occupational Maternity Pay (OMP) if she/they fulfil the following criteria:

- She/they has 12 months continuous service with one or more NHS employers at the beginning of the 11th week before the expected week of childbirth e.g. 29th week of pregnancy
- She/they notifies the Trust in writing before the end of the 15th week before the expected week of childbirth e.g. 25th week of pregnancy, her/their intention to take maternity leave and that she/they intends to return to a substantive post within the Trust for a minimum period of three months

OMP is paid at full pay for 8 weeks (inclusive of SMP where eligible) then half pay for 18 weeks (plus SMP where eligible). (Appendix 2 – Table of leave and pay entitlements)

The Sussex Health and Care Payroll Hub_will confirm any entitlement to SMP and OMP further to receipt of your application for maternity leave and pay and at the beginning of the month maternity leave commences. Employee requests to have maternity pay in equal instalments must be made directly to Sussex Health and Care Payroll Hub.

If however, the employee changes their mind about returning to work once OMP has been received or for some reason is unable to return to work for the three months required, the employee may be liable to repay any amount of the OMP. Sussex Health and Care Payroll Hub will inform the employee of the amount of OMP due to be repaid and make arrangements on how it can be repaid.

In exceptional circumstances only and in cases where it can be proved that repayment of the OMP would cause severe hardship and distress, an application can be made to the Human Resources Director to review the amount to be repaid.

5.1.7 Fixed-Term or Training Contracts

Employees subject to fixed term contracts which expire after the 11th week before the expected week of childbirth and who satisfy the following criteria:

- has 12 months continuous service with one or more NHS employers at the beginning of the 11th week before the expected week of childbirth
- notifies the Trust in writing before the end of the 15th week before the expected week of childbirth her/their intention to take maternity leave and that she/they have every intention to return to a post within the Trust; provides a MAT B1

shall have their contracts extended so as to allow them to receive the 39 weeks of paid maternity leave and the remaining 13 weeks of unpaid maternity leave.

If there is no right to return to the role because the contract would have ended had maternity leave not occurred, the repayment provisions set out in section 5.1.6 will not apply.

Employees on fixed term contracts who do not meet the 12 months' continuous service condition may still be entitled to statutory maternity pay.

Where the employee is on a planned rotation of appointments with one or more NHS employers, as part of an agreed programme of training, they shall have the right to return to work after a period of maternity, adoption or shared parental leave in the same post or in the next planned post, irrespective of whether the contract

would otherwise have ended if pregnancy and childbirth/adoption/shared parental leave had not occurred. In such circumstances the employee's contract will be extended to enable the practitioner to complete the agreed programme of training.

5.1.8 Bank Work

Employees working on the staff bank are not entitled to receive OMP; however, she/they may be entitled to receive SMP if she fulfils the following criteria:

- she/they have been registered on the Bank for at least 26 weeks at the end
 of the qualifying week; the 15th week before the expected week of childbirth
- her /their average weekly earnings in the period between the last normal pay day before the Saturday at the end of the qualifying week and the last normal pay day at least eight weeks before that date are not less than the lower earnings limit for national insurance contributions;
- she/they provide a MAT B1 form stating her/their expected week of childbirth; and completes a Maternity leave application form

5.1.9 Contact during maternity leave

Shortly before an employee's maternity leave starts, the manager will discuss the arrangements for her/them to keep in touch during her/their leave, should she/they wish to do so. The Trust reserves the right in any event to maintain reasonable contact with the employee from time to time during her/their maternity leave. This may be to discuss the employee's plans for return to work, to discuss any special arrangements to be made or training to be given to ease her/their return to work or simply to update her/them on developments at work during her/their absence.

5.1.10 Keeping-in-touch days

An employee must take a minimum of two weeks maternity leave. After the first two weeks of childbirth (four weeks in the case of factory workers), an employee can agree to work for the Trust (or to attend training) for up to 10 days during either ordinary maternity leave or additional maternity leave without that work bringing the period of her/their maternity leave to an end and without loss of a week's SMP. These are known as "keeping-in-touch" days (KIT days). Any work carried out on a day, regardless of the actual time spent at work, shall constitute a day's work for these purposes.

The Trust has no right to require the employee to carry out any work, and the employee has no right to undertake any work, during her/their maternity leave.

Any work undertaken is entirely a matter for agreement between the manager and the employee. Employees will be entitled to full pay (including notional SMP) for the time they attend work on a KIT Day. The line manager will record on Healthroster and inform payroll liaison of any hours worked on a KIT Day, with the name, assignment number dates and hours worked. During a KIT Day an employee will be paid their normal hourly rate for the hours worked only and not a full day's pay, unless they have worked a full day. On these occasions you will not receive more than a full day's pay and therefore your SMP will be adjusted for that day only. Payment will be made the month after the KIT Day is worked. Should you work more than 10 days your SMP will cease.

Any KIT days worked do not extend the period of maternity leave. Once the KIT days have been used up, the employee will lose a week's SMP for any week in which she/they agrees to work for the Trust. It may also bring maternity leave to an end.

5.1.11 Returning to work

The manager will have formally confirmed in writing the date on which the employee is expected to return to work further to her/their request for maternity leave being received. (Appendix 3 – Management template letter)

The employee is expected to return on this date, unless she/they notifies the Trust otherwise. If she/they is unable to attend work at the end of her/their maternity leave due to sickness or injury, the Trust's normal arrangements for sickness absence will apply. In any other case, late return without prior authorisation will be treated as unauthorised absence.

While the employee is under no obligation to do so, it would assist the Trust if she/they confirm as soon as convenient during her/their maternity leave that she/they will be returning to work as expected.

If the employee wishes to return to work earlier than the expected return date, she/they must give the manager at least eight weeks' notice of her/their date of early return, preferably in writing. If she/they fails to do so, the Trust may postpone her/their return to such a date as will give the Trust eight weeks' notice, provided that this is not later than the expected return date.

If the employee decides not to return to work after maternity leave, she/they must give notice of resignation as soon as possible and in accordance with the terms of her/their contract of employment. If the notice period would expire after maternity leave has ended, the Trust may require the employee to return to work for the remainder of the notice period.

5.1.12 Transfer of maternity leave

If an employee proposes to return to work by giving proper notification in accordance with the rules set out in section 5.3, her/their spouse, civil partner or partner may be eligible to take up to 52 weeks' Shared Parental Leave (and up to a maximum 37 week statutory Shared Parental Pay) on her/their return to work.

The earliest that Shared Parental Leave may commence is 2 weeks (or 4 weeks for factory workers) after the date on which the employee's child is born and it must end no later than 12 months after the date of birth.

5.1.13 Rights on and after return to work

On resuming work after additional maternity leave, she/they is entitled to return to the same job as she/they occupied before commencing maternity leave on the same terms and conditions of employment as if she/they had not been absent (subject to organisational change). However, if it is not reasonably practicable for the Trust to allow the employee to return to the same job, the Trust may offer the employee suitable alternative work, on terms and conditions that are no less favourable than would have applied if she/they had not been absent.

An employee who worked full-time prior to her/their maternity leave has no automatic right to return to work on a part-time basis or to make other changes to her/their working patterns.

However, all requests for part-time work or other flexible working arrangements will be considered in line with the operational requirements of the Trust. If an employee would like this option to be considered, she/they should write to her/their line manager setting out her/their proposals as soon as possible in advance of her/their return date, so that there is adequate time for full consideration of the request. The procedure for dealing with such requests is set out in the Flexible Working Policy.

5.1.14 Maternity Complications

<u>Sickness absence</u> - If an employee is absent from work during pregnancy owing to sickness, she/they will receive normal statutory or contractual sick pay in the same manner as she/they would during any other sickness absence provided that she/they has not yet begun ordinary maternity leave. If, however, the employee is absent from work due to a pregnancy-related illness after the beginning of the fourth week before her/their expected week of childbirth, her/their maternity leave will start automatically.

If the employee is absent from work wholly or partly because of pregnancy during the four weeks before the expected week of childbirth, she/they must notify the organisation in writing of this as soon as reasonably practicable.

Odd days of pregnancy-related illness during this period my be disregarded if the employee wishes to continue working till the maternity leave date previously notified to the Trust.

<u>Pre-term Birth</u> – where an employee's baby is born prematurely the employee will be entitled to the same amount of maternity leave and pay as if her/their baby was born at full term commencing the day after the baby was born.

Where an employee's baby is born before the 11th week before the expected week of childbirth e.g. 29th week of pregnancy and the baby is in hospital, the employee may split her/their maternity leave entitlement. The employee must take a minimum of two weeks (or four weeks in the case of factory workers) immediately after childbirth and the rest of her/their leave can be taken following the baby's discharge from hospital.

<u>Still Birth</u> - where an employee's baby is stillborn from the 24th week of pregnancy, the employee will be entitled to the same amount of maternity leave and pay as if the pregnancy proceeded normally.

<u>Miscarriage</u> – where an employee's baby dies prior to the 24th week of pregnancy, normal sick leave provisions will apply.

The Trust recognises the support that you may require when complications arise. Various support options are available to you such as Occupational Health Department, Chaplaincy, your manager and the Human Resources Department.

5.1.15 Post-natal care and breastfeeding mothers

Women who have recently given birth should have paid time off for post -natal care, the employee should endeavour to give her/their line manager as much notice as

possible of any appointments and, wherever possible, try to arrange them as near to the start or end of the working day as possible.

The employee should also produce evidence of the appointment, such as a medical certificate or appointment card, if requested to do so.

Line managers are required to undertake a risk assessment for breastfeeding women. This can be found in the "new and expectant mothers' policy". Templates can be found at - Health and safety forms and templates (Health and Safety) - tasks and guides (esht.nhs.uk) The line manager will arrange suitable private rest facilities in a clean, healthy and safe environment (this should not be in toilets) for women to breastfeed/express milk and to store milk in an appropriate refrigerator. We recognise that our people work in both acute and community settings, we encourage our line managers in smaller community settings to make every effort to accommodate the needs of breastfeeding women, if difficulties arise please contact the Wellbeing Team esht.wellbeingteam@nhs.net for further support if needed.

Line managers should consider requests for flexible working arrangements in order to support the continuation of breastfeeding on return to work.

Line managers may find it beneficial to have discussions with other relevant team members regarding arrangements for their colleague and any temporary adjustments required.

Breastfeeding/Chest Feeding and Expressing breast milk during working hours.

We would encourage managers to provide a private space for colleagues to express breast milk this should not be within toilet areas. Where this is not possible people can use the childcare facilities available at EDGH and Conquest sites which provide a room/area for people to express milk during their breaks, or for their baby to be brought to them by their current childcare provider.

Conquest – feeding/ expressing room next to the friend's shop, main entrance (green zone signposted toilets, the room is signposted "baby changing") This is a space that staff / visitors can use, it has a lock. There are no storage facilities.

Eastbourne, **EDGH** – please contact the wellbeing team for details regarding facilities esht.wellbeingteam@nhs.net.

Both on site nurseries at EDGH and Conquest can be used for people to express milk, however if they are not a regular user of the nursery it is important that the following procedure is followed to ensure that people are able to access these facilities and that the nursery management team have all the relevant information about that staff member. This will always ensure access to our facilities whilst maintaining the safeguarding for all their regular users.

For more information and to register to attend please contact the nurseries directly

First Steps Nursery - Conquest Hospital esh-tr.adminfirststeps@nhs.net

Rainbows Nursery- EDGH site esh-tr.adminrainbows@nhs.net

5.2 New Parent Support Leave and Pay (Paternity Leave and Pay)

5.2.1 New Parent Support Leave (Paternity Leave)

An employee who is the father of the child (including adoptive fathers), the mother's spouse or partner (whether opposite or same sex), or nominated carer, is entitled to two weeks' of new parent support leave leave provided that they have 26 weeks'

continuous service with the Trust in the "qualifying week" (15th week before the baby is due).

Only one period of new parent support pay is ordinarily available when there is a multiple birth.

New Parent Support leave is also available to adoptive parents where a child is matched or newly placed with them for adoption. Either the adoptive father or the adoptive mother may take New Parent Support leave where the other adoptive parent has elected to take adoption leave. (Adoption leave is addressed further on in this policy). In respect of an adopted child, the employee must have 12 months' continuous service by the week in which the child's adopter is notified of having been matched with the child for adoption.

To qualify for New Parent Support leave, the employee must also have, or expect to have, responsibility for the upbringing of the child and be making the request to help care for the child or to support the child's mother.

New Parent Support Leave is granted in addition to an employee's normal annual holiday entitlement.

All eligible employees are entitled to two weeks of New Parent Support Leave which as a minimum can be split into two one-week blocks and can be taken at any time during the first year of the birth or the placement of the child for adoption. Employees who wish to take shared parental leave (see below) must take their period of New Parent Support (paternity) leave first. An employee cannot take New Parent Support Leave if they have already taken a period of shared parental leave in relation to the same child.

5.2.2 Notification of New Parent Support Leave

Where an employee wishes to request New Parent Support Leave in respect of a birth child, they must give their line manager by the 15th week before the baby is due written notice of the date on which their partner's baby is due, the length of New Parent Support Leave they wish to take and the date on which they wish the leave to commence. (Appendix 11 – Application for New Parent Support Leave)

In the case of an adopted child, the employee must give written notice of his/her/their intention to take New Parent Support Leave no later than seven days after the date on which notification of the match with the child was given by the adoption agency. The notice must specify the date the child is expected to be placed for adoption, the date the employee intends to start New Parent Support Leave, the length of the intended New Parent Support Leave period and the date on which the adopter was notified of having been matched with the child. (Appendix 12 – Application for New Parent Support Leave)

If an employee subsequently wishes to change the timing of the New Parent Support Leave, they must give 28 days' written notice of the new dates or as soon as practicably possible. The employee must also, if so requested, complete and sign a self-certificate declaring that they are entitled to New Parent Support Leave and statutory paternity pay (SPP).

5.2.3 Statutory paternity pay (SPP)

Pay during New Parent Support leave will be at a standard rate of SPP, or at a rate equivalent to 90% of the employee's average weekly earnings (whichever is lower). However, employees whose average weekly earnings are below the lower earnings

limit for national insurance contributions will not be eligible for ordinary statutory paternity pay.

SPP is treated as earnings and is therefore subject to PAYE and national insurance deductions.

SPP can start from any day of the week in accordance with the date the employee starts his/her/their paternity leave.

5.2.4 Occupational New Parent Support (Paternity) Pay – (ONPSP)

Employees with 12 months continuous NHS service before they take their leave are entitled to receive Occupational New Parent Support (Paternity) Pay during the two weeks leave period of Paternity pay. ONPSP will be the equivalent of full pay (inclusive of any SPP).

5.3 Shared Parental Leave and Pav

5.3.1 Overview of Shared Parental Leave (SPL)

Shared Parental Leave (SPL) enables eligible mothers, fathers/partners and adopters to choose how to share time for the care of their child during the first year of birth or adoption.

SPL will enable the mother or adopter to share some of their leave with their partner.

SPL may be taken at any time within one year from the birth or placement for adoption, providing two weeks' compulsory maternity or adoption leave has been taken first.

5.3.2. Eligibility to Shared Parental Leave (SPL) and Shared Parental Pay (ShPP)

SPL can only be used by two people:

- The mother/adopter and
- One of the following:
 - a. The father of the child (in the case of birth) or
 - b. The spouse, civil partner or the partner of the child's mother/adopter.

The mother/adopter and partner must share the main responsibility for the care of the child at the time of the birth/placement for adoption.

Additionally, to take SPL employees must satisfy each of the following criteria:

- Employees (or the mother/adopter of the child if you are the mother's/adopter's partner) must be/have been entitled to statutory maternity/adoption leave or if not entitled to statutory maternity/adoption leave they must be/have been entitled to statutory maternity/adoption pay or maternity allowance and must have ended or given notice to reduce any maternity/adoption entitlements.
- Employees must still be working for the Trust at the start of each period of SPL;
- Employees must have a minimum of 12 months continuous service with one or more NHS employers at the beginning of the 11th week before the

expected week of childbirth or at the beginning of the week in which they are notified of being matched with a child for adoption, or by the 15th week before the baby's due date if applying via a surrogacy arrangement;

- Employees must notify their line manager of their wish to take shared parental leave and provide a minimum of eight weeks' notice, by completing Appendix 5 confirming the following;
- (a) their intention to take shared parental leave;
- (b) the date(s) they wish to access shared parental leave (noting that two
 weeks compulsory maternity or adoption leave must be taken by the mother
 or primary adopter before they can access shared parental leave);
- (c) that they intend to return to work with Trust or another NHS employer for a minimum period of three months after their shared parental leave has ended:
- (d) that the mother or primary adopter has returned to work following maternity or adoption leave, or has provided the binding notice confirming that they intend to bring their maternity or adoption leave and pay entitlements to an early end
- (e) Partners must meet the 'employment and earnings test' which requires them in the 66 weeks leading up to the child's expected due date/matching date to have worked for at least 26 weeks and earned an average of at least £30 (this is correct as of 2015 but may change annually) a week in any 13 of those weeks. This can be employed, self-employed or as an agency worker;
- Employees must correctly notify the Trust of their entitlement and provide evidence as required.

5.3.3. Entitlement to Shared Parental Leave

If employees are eligible then they may be entitled to take up to 50 weeks SPL during the child's first year.

The number of weeks available is calculated using the mother's/adopter's entitlement to maternity/adoption leave, which allows them to take up to 52 weeks' leave. If they reduce their maternity/adoption leave entitlement, then they and/or their partner may opt-in to the SPL system and take any remaining weeks as SPL.

A mother/adopter may reduce their entitlement to maternity/adoption leave by returning to work before the full entitlement of 52 weeks has been taken, or they may give notice to curtail their leave at a specified future date.

SPL can commence as follows:

- The mother can take SPL after she/they has taken the legally required two weeks of maternity leave immediately following the birth of the child
- The adopter can take SPL after taking at least two weeks of adoption leave
- The father/partner/spouse can take SPL immediately following the birth/placement of the child but may first choose to exhaust any New Parent Support (paternity) leave entitlements (as the father/partner cannot take New

Parent Support (paternity leave or pay once they have taken any SPL or ShPP).

Where a mother/adopter gives notice to curtail their maternity/adoption entitlement then the mother's partner/adopter's partner can take leave while the mother/adopter is still using their maternity/adoption entitlements.

SPL will generally commence on the chosen start date specified on the Employee form to provide a period of leave notice to take Shared Parental Leave form

If employees are eligible to receive it, Shared Parental Pay (ShPP) may be paid for some, or all, of the SPL period (see Shared Parental Pay below).

SPL must end no later than one year after the birth/placement of the child. Any SPL not taken by the first birthday or first anniversary of placement for adoption is lost.

5.3.4 Entitlement to Statutory Shared Parental Pay (ShPP)

Eligible employees will be entitled to claim up to 37 weeks of statutory shared parental leave pay (ShPP), less any weeks of statutory maternity pay, maternity allowance or statutory adoption pay that has already been claimed by either partner. ShPP can be claimed following the birth or placement of the child, but not at the same time as the compulsory two weeks of leave following the birth or placement of the child. ShPP is paid at a rate set by the government each year.

5.3.5 Entitlement to Occupational Shared Parental Pay (OShPP)

Where an employee intends to return to work after a period of shared parental leave, the maximum joint entitlement of an eligible couple to occupational shared parental pay will be as set out below. The maximum entitlement will only apply where either parent has not already received statutory or occupational maternity pay or statutory or occupational adoption pay in respect of the child. Where such pay (excluding pay during the compulsory two-week maternity/adoption leave period) has been received by either parent, the maximum joint entitlement set out below will reduce proportionate to the amount of maternity or adoption pay which has either been taken and paid to either parent or notified as intending to be taken by either parent.

- i) for the first six weeks of absence the employee will receive full pay. Full pay is inclusive of any ShPP. The total receivable cannot exceed full pay;
- ii) for the next 18 weeks of absence the employee will receive half of full pay plus any ShPP. The total receivable cannot exceed full pay;
- iii) for the next 13 weeks, the employee will receive any ShPP that they are entitled to under the statutory scheme.
- iv) for the final 13 weeks, the employee will receive no pay.

5.3.6 How Shared Parental Leave can be Taken

Employees have the right to submit three notifications specifying the leave periods they intend to take. Each notification may contain either (a) a single period of weeks of leave; or (b) two or more weeks of discontinuous leave, where employees intend to return to work between periods of leave.

SPL can only be taken in complete weeks but may begin on any day of the week.

Where employees return to work between periods of SPL, the next period of SPL can start on any day of the week.

Employees can take SPL at different times to their partner or share the leave between the two. If employees choose to take their leave at the same time, then during the eligible weeks both would receive ShPP.

5.3.7 Continuous leave notifications

A notification can be for a period of continuous leave, which means a notification of a number of weeks taken in a single unbroken period of leave (for example, six weeks in a row).

Employees have the right to take a continuous block of leave notified in a single notification, so long as it does not exceed the total number of weeks of SPL available and the Trust has been given at least eight weeks' notice.

Employees may submit up to three separate notifications for continuous periods of leave.

5.3.8 <u>Discontinuous leave notifications</u>

A single notification may also contain a request for two or more periods of discontinuous leave, which means asking for a set number of weeks of leave over a period of time, with breaks between the leave where employees return to work.

Where there is concern over accommodating the notification, the line manager will arrange a meeting with the employee to discuss the notification with a view to agreeing an arrangement that meets both the needs of the Trust and the employee.

The Line Manager will consider a request for discontinuous leave notification but has the right to refuse it. If the leave pattern is refused, employees can either withdraw it within 15 days of giving it or can take the leave in a single continuous block.

5.3.9 Requesting Shared Parental Leave

To request SPL employees will need to complete all required declarations and period of leave notice forms. These must be submitted to your Line Manager a minimum of 8 weeks prior to the date that employees wish for the SPL to begin. (Appendix 5 – Notice of Entitlement & Intention to take Shared Parental Leave/Pay, Appendix 6 – Notice to take or vary a period of Shared Parental Leave/Pay)

Once the Line Manager receives an application, it will be dealt with as soon as possible, but a response will be provided no later than the 14th day after the leave request was made. (Appendix 9 – Template letter confirming period of Shared Parental leave/Pay)

The line manager may arrange an informal meeting with employees as early as possible to discuss the request. (Appendix 10 – Template letter invite to discuss Discontinuous Shared Parental Leave request)

Where the request is for a single period of continuous leave, or where a request for discontinuous leave can be approved, without further discussion and in agreement with the terms stated in your application, a meeting may not be necessary.

The purpose of the meeting is to discuss in detail the leave proposed and what will happen whilst employees are away from work. Where the request is for

discontinuous leave the discussion may also focus on how the leave proposal could be agreed, whether a modified arrangement would be agreeable to both the employee and the Trust, and what the outcome may be if no agreement is reached.

All requests for discontinuous leave will be carefully considered, weighing up the potential benefits to the employee and to the Trust against any adverse impact to the business.

Each request for discontinuous leave will be considered on a case-by-case basis. Agreeing to one request will not set a precedent or create the right for another employee to be granted a similar pattern of SPL.

Employees will be informed in writing of the decision as soon as is reasonably practicable, but no later than the 14th day after the leave notification was made.

If a request for discontinuous leave cannot be approved then the Line Manager should provide to the employee:

- Proposed alternative dates (wherever an option is viable) to be considered;
- Confirmation of the refusal and detail the reasons for the refusal;
- Clear information on what options are now available

If a discontinuous leave pattern is refused then employees may withdraw the request without detriment on or before the 15th day after the notification was given; or may take the total number of weeks in the notice in a single continuous block. If employees choose to take the leave in a single continuous block, employees have until the 19th day from the date the original notification was given to choose when they want the leave period to begin. The leave cannot start sooner than eight weeks from the date the original notification was submitted. If you do not choose a start date then the leave will begin on the first leave date requested in the original notification. (Appendix 11 – Template letter declining Shared Parental Leave)

Once your application is agreed a copy of the form should be sent to the Payroll Liaison Department esht.payrollliaisonteam@nhs.net by the Line Manager.

The Line Manager will need to complete a notification of staff changes form at the start and end of each period of SPL and send to ESR support who will notify Sussex Health and Care Payroll Hub.

Once agreed, any requests to change the start / end date of a block of SPL should be done through the line manager with a minimum of 8 weeks' notice.

5.3.10 Starting your Shared Parental Leave

For SPL to start, the employee as the mother or adopter must do one of the following:

- end the maternity or adoption leave by returning to work or starting SLP
- give notice (a decision that cannot normally be changed) of the date when the maternity or adoption leave will end
- end maternity pay or Maternity Allowance

Employees can start SPL while the mother/adopter is still on maternity or adoption leave as long as they've given binding notice to end it.

Where applicable, employees must notify their Line Manager and Payroll Liaison Department esht.payrollliaisonteam@nhs.net of the date that they wish to end their maternity leave and pay by completing (Appendix 5 – Notice of Entitlement & Intention to take Shared Parental Leave/Pay)

5.3.11 Variations to arranged Shared Parental Leave

Employees are permitted to vary or cancel an agreed and booked period of SPL, provided that they advise their line manager in writing at least eight weeks before the date of any variation. Any new start date cannot be sooner than eight weeks from the date of the variation request. (Appendix 6 – Notice to take or vary a period of Shared Parental Leave/Pay)

Any variation or cancellation notification made, including notice to return to work early, will usually count as a new notification reducing the right to book/vary leave by one.

However, a change as a result of a child being born early, or as a result of the organisation requesting it be changed, and you being agreeable to the change, will not count as further notification. Any variation will be confirmed in writing by the line manager.

5.3.12 Shared Parental Leave in touch (SPLIT) days

Employees should discuss and agree with their manager arrangements for keeping in touch during maternity / shared parental leave, including:

- Voluntary arrangements for keeping in touch with developments at work and nearer the time of return to help facilitate a smooth return to work
- Discussing entitlement to "shared parental leave in touch' (or SPLIT)" days. Employees are entitled to 20 paid days' work in their substantive role without it affecting their statutory entitlement. By mutual agreement employees could attend team meetings, training or other specific work event that will be helpful to both the employee and the department/team.
- Any work employees do on a SPLIT day, even as little as half an hour, will be counted as a whole day for SPLIT purposes but employees will only be paid for the hours actually worked. employees can take SPLIT days as single days, in blocks of two or more days or they can be taken consecutively without affecting ShPP. Details of any SPLIT days worked should be recorded on a changes form or email with name, assignment number, dates and hours worked and sent to payroll Liaison Department esht.payrollliaisonteam@nhs.net. Payment will be made in the month after hours are worked.
- Advising the manager of anything that might affect the intended date of return from maternity leave

5.3.13 Cancelling the decision to end Maternity or Adoption Leave

The mother or adopter may be able to change their decision to end maternity or adoption leave early if both:

- the planned end date hasn't passed
- they haven't already returned to work

One of the following must also apply:

- employees find out during the 8-week notice period that neither the mother/adopter or partner is eligible for SPL or ShPP
- · the mother or adopter's partner has died
- the mother tells her/their employer less than 6 weeks after the birth (and she/they gave notice before the birth)

(Appendix 7 – Request to revoke the notice curtailing the Maternity/Adoption Leave)

5.3.14. Right to Return to Work

If employees wish to return to work earlier than the expected return date as agreed, they will need to provide a written notice to vary the leave and must give the Trust at least eight weeks' notice of the date of early return. This will count as one of the notifications. If employees have already used three notifications to book and/or vary leave, then the Trust does not have to accept the notice to return early but may do if it is considered to be reasonably practicable to do so. (Appendix 5 – Notice to take or vary a period of Shared Parental Leave/Pay)

Employees should meet with their manager to discuss their intention to return to work, particularly if they wish to return on different hours (see Work/life Balance Policy).

5.4 Adoption Leave and Pay

5.4.1 Adoption Leave

An employee who adopts a child through an approved adoption agency is entitled to up to 52 weeks' adoption leave provided that he/she/they has at least 12 months continuous NHS service calculated as at the week in which notification of matching is given by the adoption agency.

The employee's entitlement is to take up to 26 weeks' ordinary adoption leave followed immediately by up to 26 weeks' additional adoption leave. The employee's maximum entitlement is thus to take up to 52 weeks' adoption leave.

Adoption leave can only be taken by one parent. If both parents work for the Trust, one parent should be identified as the primary carer and be entitled to adoption leave and pay with the other parent entitled to New Parent Support (Paternity) Leave and New Parent Support (Paternity) pay.

All employees who take adoption leave have the right to return to work at any time during either ordinary adoption leave or additional adoption leave subject to their following the correct notification procedures as set out below.

There is no entitlement to adoption leave or pay for adopting a stepchild.

5.4.2 Fostering for adoption

Prospective adopters who have been approved by a recognised adoption agency under a "concurrent" or "fostering for adoption" arrangement may choose to start their adoption leave when a new fostering placement is made or when the child is matched with them for adoption. Only one set of adoption leave is payable per placement provided.5.4.3 Timing of adoption leave

Adoption leave can start on the day the child is placed for adoption, or up to 14 days earlier.

In order to make administration as easy as possible, the employee should discuss the timing of his/her/their adoption leave with his/her/their immediate manager as early as possible.

5.4.4 Notice requirements

In order to be entitled to take adoption leave and receive statutory adoption pay, the employee is required to give the Trust written notification of his/her/their intention to take adoption leave no later than seven days after the date on which notification of the match with the child was provided by the adoption agency.

Notice must be in writing to the line manager and must specify the date the child is expected to be placed with the employee for adoption and the date the employee intends his/her/their adoption leave to start. (Appendix 14 – Application for Adoption Leave)

The employee is permitted to bring forward his/her/their adoption leave start date, provided that he/she/they advise their line manager in writing at least 28 days before the new start date or, if that is not possible, as soon as reasonably practicable.

The employee may also postpone his/her/their adoption leave start date, provided that he/she/they advise their line manager in writing at least 28 days before the original proposed start date or, if that is not possible, as soon as reasonably practicable. The employee must also provide evidence of entitlement to adoption leave and pay by producing a "matching certificate" from the adoption agency.

Within 28 days of receiving the employee's notice of intention to take adoption leave, the line manager will write to the employee confirming the latest date on which the employee must return to work after adoption leave.

5.4.5 Statutory Adoption Pay

Employees who qualify for adoption leave will also qualify for statutory adoption pay provided that their average weekly earnings are not less than the lower earnings limit for national insurance contributions. Statutory adoption pay (SAP) is payable for up to 39 weeks at a rate set by the Government for the relevant tax year, or at 90% of the employee's average weekly earnings, if this figure is lower than the Government's set weekly rate.

Statutory adoption pay is treated as earnings and is therefore subject to PAYE and national insurance deductions.

5.4.6 Occupational Adoption Pay (OAP)

An employee will be eligible for Occupational Adoption Pay (OAP) if he/she/they fulfil the following criteria:

- Has 12 months continuous service with one or more NHS employers as at the week in which notification of matching has been given by the adoption agency; or
- The 15th week before the baby's due date if applying via a surrogacy arrangement and where the employee is eligible and intends to apply for a parental order

- Notifies the Trust in writing no later than seven days after the date on which
 notification of the match with the child was provided by the adoption agency
 his/her/their intention to take adoption leave and that he/she/they intends to
 return to a substantive post within the Trust or another NHS employer for a
 minimum period of three months after their adoption leave has ended
- And provides written confirmation from their placing authority of the matching decision or a parental statutory declaration that they intend to apply for a parental order in the case of a surrogacy arrangement.

OAP is paid at full pay for 8 weeks (inclusive of SAP where eligible) then half pay for 18 weeks (plus SAP where eligible).

If however, the employee changes their mind about returning to work once OAP has been received or for some reason is unable to return to work for the three months required, the employee may be liable to repay any amount of the OAP. Sussex Health and Care Payroll Hub_will inform the employee of the amount of OAP due to be repaid and make arrangements on how it can be repaid.

In exceptional circumstances only and in cases where it can be proved that repayment of the OAP would cause severe hardship and distress, an application can be made to the Human Resources Director to review the amount to be repaid.

5.4.7 Time off for Official Meetings

Once an employee has advised their line manager that he/she/they is adopting, he/she/they will be entitled not to be unreasonably refused paid time off work to attend official meetings.

The employee should endeavour to give his/her/their line manager as much notice as possible of official meetings and, wherever possible, try to arrange them as near to the start or end of the working day as possible.

5.4.8 Rights during adoption leave

During ordinary adoption leave and additional adoption leave, all terms and conditions of the employee's contract except normal pay will continue. Salary will be replaced by statutory adoption pay if the employee is eligible for it.

All other benefits will remain in place, holiday entitlement will continue to accrue and pension contributions will continue to be paid.

Employees are encouraged to take any outstanding holiday due to them before the commencement of adoption leave. Employees are reminded that holiday must be taken in the year that it is earned.

5.4.9 Contact during adoption leave

The Trust reserves the right to maintain reasonable contact with employees during adoption leave via the line manager. This may be to discuss employees' plans for return to work, to discuss any special arrangements to be made or training to be given to ease their return to work or to update them on developments at work during their absence.

5.4.10 Keeping-in-touch days (KIT)

Employees can agree to work for the Trust (or to attend training) for up to 10 days during their adoption leave without that work bringing their adoption leave to an end and without loss of a week's statutory adoption pay. These are known as "keeping-in-touch" (KIT) days.

Any work carried out on a day, regardless of the actual time spent at work, shall constitute a day's work for these purposes.

The Trust has no right to require the employee to carry out any work, and the employee has no right to undertake any work, during Adoption leave.

Any work undertaken is entirely a matter for agreement between the manager and the employee. Employees will be entitled to full pay (including notional SAP) for the time they attend work on a KIT Day. The line manager needs to record on Healthroster and email Payroll Liaison Department with name, assignment number, dates and hours worked on a KIT day. Payment will be made the month after the hours are worked. esht.payrollliaisonteam@nhs.net

Any KIT days worked do not extend the period of Adoption Leave. Once the KIT days have been used up, the employee will lose a week's SAP for any week in which he/she/they agrees to work for the Trust. It may also bring Adoption Leave to an end.

5.4.11 Returning to work after adoption leave

The employee may return to work at any time during ordinary adoption leave or additional adoption leave, provided that he/she/they gives the appropriate notification. Alternatively, the employee may take his/her/their full period of adoption leave entitlement and return to work at the end of this period. If the employee wishes to return before the full period of adoption leave has elapsed, he/she/they must give at least eight weeks' notice in writing to their line manager of the date on which he/she/they intends to return.

The employee has the right to resume working in the same job if returning to work from ordinary adoption leave (subject to organisational change). Further to full consultation regarding any organisational change, the Trust may offer the employee suitable alternative work, on terms and conditions that are no less favourable than would have applied if he/she/they had not been absent.

If the employee returns to work after a period of additional adoption leave, he/she/they is entitled to return either to the same job, or if this is not reasonably practicable, to another suitable job that is on terms and conditions not less favourable.

Failure to return to work by the end of adoption leave will be treated as an unauthorised absence unless the employee is sick and produces either a self-certificate or a current medical certificate before the end of the adoption leave period.

If the employee decides during adoption leave that he/she/they does not wish to return to work, he/she/they should give written notice of resignation to their line manager as soon as possible and in accordance with the terms of his/her /their contract of employment.

5.4.12 Transfer of adoption leave

If an employee proposes to return to work, his/her/their spouse, civil partner or partner may be eligible to take shared parental leave and pay once he/she/they has returned to work by giving proper notification.

Further details should be obtained from the employee's spouse's or partner's employer. He/she/they will be required to submit a written and signed declaration form to that employer, which may also make additional enquiries of the Trust to verify its employee's entitlement to shared parental leave and pay.

5.4.13 Complications during adoption leave

Should the adoption break down ('be disrupted') once the employee has commenced Adoption Leave and the child is no longer matched with the employee; the employee is required to give written confirmation to their line manager of the situation as soon as possible and no later than four weeks after the employee has been advised the child is to be removed from the family.

The employee will be entitled to continue their adoption leave and receive the appropriate payment for that time.

The Trust recognises the support that you may require when complications arise. Various support options are available to you such as Occupational Health Department, Chaplaincy, your manager and the Human Resources Department and British Association for Adopting and Fostering www.baaf.org.uk.

5.5 Ordinary Parental Leave

5.5.1 Ordinary Parental Leave

To qualify for ordinary parental leave, employees must have completed at least one year's continuous service with the NHS.

An employee is entitled to up to 18 weeks' (subject to any statutory increases) unpaid parental leave per child if he/she/they:

- is the parent of a child who is under 18 years of age;
- has adopted a child under the age of 18 (the right to parental leave lasts for a period of five years from the date of adoption or until the child's 18th birthday, whichever is the sooner); or
- has acquired formal parental responsibility for a child who is under 18 years of age.

5.5.2 Rights during Ordinary parental leave

Qualifying employees will be entitled to a maximum of 18 weeks' ordinary parental leave to be taken up until the child's 18th birthday. (All contractual rights, except remuneration will be retained during Ordinary Parental Leave).

5.5.3 Conditions of leave

An employee may not exercise any entitlement to ordinary parental leave unless he/she/they has complied with any request made by the line manager to produce evidence as to his/her/their entitlement (e.g. parental responsibility or expected responsibility for the child in question; the child's date of birth or date on which placement for adoption began).

The employee must give proper written notice of the period of leave that he/she/they proposes to take. This notice must be given to the line manager at least 21 days before the date on which leave is to start and must specify the dates on which the period of leave is to begin and end. (Appendix 14 – Application form for Ordinary Parental Leave)

Where the employee is the father of the child in respect of whom the leave is to be taken and he requests ordinary parental leave to begin when his child is born, his notice must specify the expected week of childbirth and the duration of the period of leave. The employee must give this notice at least 21 days before the expected week of childbirth.

Where the ordinary parental leave is in respect of an adopted child and is to begin on the date of the placement, the employee's notice must be given to the organisation at least 21 days before the beginning of the week in which the child is to be placed for adoption, or as soon as is reasonably practicable thereafter. It must specify the week in which the placement is expected to occur and the duration of the period of ordinary parental leave requested.

The line manager may postpone a period of ordinary parental leave (other than where parental leave has been requested immediately after childbirth or immediately after placement for adoption) where the line manager considers that the service would be unduly disrupted if the employee were to take leave during the period requested.

In such a case, the line manager will allow the employee to take an equivalent period of ordinary parental leave beginning no later than six months after the commencement of the period originally requested. The line manager will give notice in writing of the postponement stating the reason for it and specifying suggested dates for the employee to take ordinary parental leave. Such notice will be given no more than seven days after the employee's notice was given to the line manager.

Employees may not take ordinary parental leave in blocks of less than one week (except in relation to a child who is disabled).

Employees may not take more than four weeks' leave in respect of any individual child in any year. For these purposes a year is the period of 12 months beginning when the employee first becomes entitled to ordinary parental leave in respect of the child in question, and each successive period of 12 months beginning on the anniversary of that date.

5.5.4 Return from leave

At the end of ordinary parental leave, the employee will be entitled to return to the same job provided that the leave was for a period of four weeks or less (and did not follow on immediately from a period of additional maternity or adoption leave).

If the period of ordinary parental leave was longer than four weeks (or followed on immediately from a period of additional maternity or adoption leave), then the employee will be entitled to return to the same job (subject to organisational change) or, if that is not practicable, to a similar job that has the same or better status, terms and conditions as the previous job.

5.5.5 Pension Contributions

During the period of unpaid ordinary parental leave any pension contributions will be accrued and deducted over the same period of time as the leave when the employee returns to work.

5.6 In Vitro Fertilisation (IVF)

5.6.1 IVF Treatment

For those staff undergoing IVF treatment please refer to the Work Life Balance policy in regard to allocated time off from work whilst receiving treatment.

Upon confirmation from the consultant that the staff member is then pregnant they should then refer to the Maternity section of this policy.

5.7 Surrogacy

Surrogacy is when another woman carries and gives birth to a baby for the intended parents. The woman who gives birth to the child will be treated as the mother. However, parental responsibility can be transferred by either an adoption or parental order. Surrogates are the legal mother of any child they carry - even if they're not genetically related, until they sign a parental or adoption order following the birth of the child, this transfers their rights to the intended parents

Pregnant employees have the right to 52 weeks maternity leave, and to return to their job after maternity leave. Whatever the birth mother does with the child in a surrogacy arrangement following the birth it has no impact on her/their right to maternity leave.

5.7.1 Intended parents

One of the intended parents in a surrogacy arrangement may be eligible for adoption leave and pay if they attend to apply for and expect to obtain (or have already obtained) a Parental Order for their child under the Human Embryology and Fertilisation Act 2008.

The intended parents can apply for a Parental Order 6 weeks after the child isborn, and before the child is 6 months old.

5.7.2 Parental or adoption order criteria

Intended parents must be genetically related to the child to be able to apply for a parental order. Adoption using a registered adoption agency, will be necessary for intended parents to become the legal parents if neither are genetically related.

Adoption leave and pay is available to eligible employees who become the legal parents following an application for adoption or parental order.

6. Equality and Human Rights Analysis

An EHRA has been completed at Appendix 18.

7. Training

There is no specific training required for this document. Human Resources will give ongoing support and advice regarding the application of this policy to manager and staff.

8. Data protection

When managing employees under the Family Leave Policy, the Trust processes personal data collected in accordance with its Data Protection Policy. Data collected from the point at which the Trust commences processes under the Policy is held securely and accessed by, and disclosed to, individuals only for the purposes of managing their Family Leave Requests. Inappropriate access or disclosure of employee data constitutes a data breach and should be reported in accordance with the organisation's Data Protection policy immediately. It may also constitute a disciplinary offence, which will be dealt with under the Trust's Disciplinary Procedure.

9. Monitoring Compliance with the Document

Monitoring Table

Element to be Monitored	Lead	Tool for Monitoring	Frequency	Responsible Individual/Group/ Committee for review of results/report	Responsible individual/ group/ committee for acting on recommendations/action plan	Responsible individual/group/ committee for ensuring action plan/lessons learnt are Implemented
No. of staff on Family Leave	HRBPs	Workforce Reports	Daily	Divisional meetings	HRBP	HRBP and Divisional Snr Mgt Teams

10. References

Children and Families Act 2014

Civil Partnership Act 2004

Equality Act 2010

Employment Act 2002

Employment Rights Act 1996

Maternity Leave and Parental Leave (Amendment) Regulations 2014

Maternity Leave and Parental Leave (Amendment) Regulations 2001

Maternity Leave and Parental Leave (Amendment) Regulations 2002

Maternity and Parental Leave etc and the Paternity and Adoption Leave

(Amendment) Regulations 2006

Maternity and Parental Leave etc and the Paternity and Adoption Leave

(Amendment) Regulations 2008

Paternity and Adoption Leave Regulations 2002

Paternity Leave (Amendment) Regulations 2024

Shared Parental Leave Regulations 2014

Statutory Maternity Pay (General) (Amendment) Regulations 2005

Statutory Paternity Pay and Statutory Adoption Pay (Weekly Rates) Regulations 2002

Statutory Shared Parental Pay (General) Regulations 2014

Work and Families Act 2006

ACAS

Afc Terms & Conditions

Direct.gov Maternity Leave & Pay

Acas. Accommodating breastfeeding employees in the workplace.

Accommodating breastfeeding employees in the workplace | Acas (October 2023)

Health and Safety Executive. Protecting pregnant workers and new mothers, Protecting pregnant workers and new mothers - Rest and breastfeeding at work (hse.gov.uk) (October 2023)

11. Associated Documentation

ESHT New and Expectant Mothers Policy (Health and Safety Management arrangements)

ESHT Work Life Balance Policy

ESHT Health & Safety Policy

Appendix 1

East Sussex Healthcare NHS Trust Application for Maternity Leave/Pay.

Please ensure you have read the conte	nts of the Family Leave Policy carefully
Name of employee	
Staff Number	
Hospital/Directorate	
Ward/Department	
Date of commencement of employment	
I wish to inform you that I am pregnant and	intend to take maternity leave as follows:
My last day of work will be on	
I will start my maternity leave on	
I wish my maternity leave to finish on	
My expected date of childbirth is	
I enclose herewith my MAT B1/medical certifica medical practitioner confirming when my baby i	, ,
I believe that I am entitled to statutory maternit	y pay. *
I intend to return to work for East Sussex Healt Authority after my maternity leave for a minimu do not return to work I shall be liable to refund Maternity Pay). *	m period of three months (I understand that if I
I would not like my maternity pay averaged	
I would like my maternity pay averaged over (s	pecify number) of weeks
I do not intend to return to work after my material resign from my employment with East Sussex F day prior to the commencement of my maternity	lealthcare NHS Trust and leave on the last
(*delete as appropriate)	
Declaration	
I will notify my manager if: I work for another employer whilst on maternity I am taken into legal custody	leave
Signed	
Dated	

To qualify for maternity leave, you must return this form together with your Mat B1 to your manager by no later than the Saturday of the 15th week prior to your expected week of childbirth.

Your maternity leave cannot begin prior to the eleventh week before your expected week of childbirth

For completion by Line Manager	
Signed	
Print name	
Dated	
Title	
Photocopy of Application form taken Y/N	Date:
Submission of start date/end date via Notificati	on of Staff Changes to ESR Y/N Date:
Upon completion of this form please forward	d to the payroll liaison team
Department as soon as possible esht.payrolll	aisonteam@nhs.net

Appendix 2

Maternity Pay and Leave Entitlement if Returning to Work (not for bank staff)

Length of Service	Occupational Maternity Pay	Statutory Maternity Pay (SMP) if average earnings over NI limit.	Total Pay Entitlement (this will not exceed normal full pay)	Total Leave Entitlement
At least 12 months continuous NHS service* of which at least 26 weeks have been with Trust**	8 weeks full pay and 18 weeks half pay.	6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% of average earnings if this is less than one weeks SMP	8 weeks full pay; 18 weeks half pay plus SMP, 13 weeks SMP only. Total 39 weeks paid.	Up to 52 weeks leave.
At least 12 months continuous NHS service* but less than 26 weeks with Trust**	8 weeks full pay and 18 weeks half pay.	Nil	8 weeks full pay and 18 weeks half pay (may also be entitled to Maternity Allowance on application to Benefits Agency).	Up to 52 weeks leave.
Less than 12 months continuous NHS service* but 26 weeks or more with Trust**	Nil	If earnings are enough 6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% average earnings if this is less than one weeks SMP	6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% average earnings if this is less than one weeks SMP	Up to 52 weeks leave.
Less than 12 months continuous NHS service* and less than 26 weeks with Trust**	Nil	Nil	May be entitled to Maternity Allowance on application to Benefits Agency.	Up to 52 weeks leave.

^{*} At the beginning of the 11th week before the week in which the baby is due.

^{**} At the beginning of the 15th week before the week in which the baby is due (the 'qualifying week')

Maternity Pay and Leave Entitlement if NOT Returning to Work (not for bank staff)

Length of Service	Occupational Maternity Pay	Statutory Maternity Pay (SMP) if average earnings over NI limit.	Total Pay Entitlement (this will not exceed normal full pay)	Total Leave Entitlement
At least 12 months continuous NHS service* of which at least 26 weeks have been with Trust**	6 weeks at 90% full pay.	6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% of average earnings if this is less than one weeks SMP	6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% average earnings if this is less than one weeks SMP	Up to 39 weeks leave.
At least 12 months continuous NHS service* but less than 26 weeks with Trust**	6 weeks at 90% full pay.	Nil	6 weeks at 90% full pay.	Up to 39 weeks leave.
Less than 12 months continuous NHS service* but 26 weeks or more with Trust**	Nil	If earnings are enough 6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% average earnings if this is less than one weeks SMP	6 weeks at 90% full pay and 33 weeks flat rate SMP or 90% average earnings if this is less than one weeks SMP	Up to 39 weeks leave.
Less than 12 months continuous NHS service* and less than 26 weeks with Trust**	Nil	Nil	May be entitled to Maternity Allowance on application to Benefits Agency.	Up to 39 weeks leave.

^{*} At the beginning of the 11th week before the week in which the baby is due.

** At the beginning of the 15th week before the week in which the baby is due (the 'qualifying week')

Α	n	n	e	n	d	i	X	3
_	ν	ν	u		u		^	•

Date
Private & Confidential < <name>> <<address>></address></name>
Dear
I am writing to confirm the arrangements for your maternity leave as we discussed at our meeting of < <date>>.</date>
Your expected date of return to work is < <date>>. *(if you were unable to give me an earlier date, this date is based on your 52 week entitlement to paid/unpaid maternity leave due to you under Section 15 of AFC handbook)</date>
I confirm that you will have accrued < <number days="" hours="" of="">> of annual leave which we have agreed will be taken following the end of your formal maternity leave period.</number>
I need to remind you that if you wish to change the date of your return to work you need to give me at least 8 weeks' notice.
I wish you well in the coming weeks and will be in touch with you in the near future as we have agreed
Yours sincerely
(Manager)

Appendix 4

East Sussex Healthcare NHS Trust Notice of entitlement and intention to take Shared Parental Leave (SPL)

Please ensure you have read the contents of the Fa	mily Leave Policy carefully
Name of employee	
Department/Job Title	
Employee Number	
I wish to provide the organisation with an initia leave, as well as the required declarations from	
Section A; General	
Are you the mother/main adopter of the child or the partner of the mother/main adopter:	
Childs expected date of birth/date of placement for adoption:	
Childs actual date of birth/date of placement for adoption (if known):	
Start date of mother/main adopter's maternity/adoption leave:	
End date of mother/main adopter's maternity/adoption leave:	
Start date of mother/main adopter's maternity/adoption pay; (or maternity allowance)	
End date of mother/main adopter's maternity/adoption pay; (or maternity allowance)	

Section B: Employee notice of curtailment o	f maternity/adoption leave and pay
Please complete this section of you are the modate must be at least two weeks after the birth employed in factory work). You must give at leadate.	of your baby (or four weeks if you are
I wish my maternity/adoption leave to end on the following date:	
I wish my maternity/adoption pay (if eligible) to end on the following date:	
Signed:	Date:
Print Name:	
Section C: Shared Parental Leave Details	
The total amount available is 52 weeks minus t by the mother/main adopter according to the da	
Total number of weeks' of shared parental leave available:	
Number of weeks shared parental leave you intend to take:	
Number of shared parental leave the other parent intends to take:	
Indication of the start and end dates of shared parental leave that you intend to take:	
This indication is non-binding. You must submit a formal period of leave notice for each period of shared parental leave you wish to request for it to be binding (Appendix 6).	

Section D: Shared Parental Pay Details	
Total number of weeks statutory shared parental pay available:	
Total number of weeks occupational shared parental pay available:	
Number of weeks' statutory shared parental pay you intend to claim:	
Number of weeks' occupational shared parental pay you intend to claim;	
Number of weeks' statutory shared parental pay the other parent intends to claim	
Number of occupational shared parental pay the other parent intends to claim – only complete if the other parent is employed by the NHS	
Indication of the start and end dates of shared parental pay periods:	
Section E: Employee Declaration	
I confirm that I meet the following conditions;	
am the mother, father, or main adopter of the child, or the partner of the mother or main adopter	
have (or share with the other parent) the main responsibility for the care of the child and I am taking shared parental leave in order to care for the child	
I have at least 26 weeks' continuous service at birth or at the week in which the main adopter adoption with the child (known as the 'relevant	was notified of having been matched for
I intend to be in continuous employment until the taken	ne week before any shared parental leave is
(If I am claiming shared parental pay) I have avelower earnings limit over the eight-week period	• • •
I agree to inform the Trust immediately if I cease to meet the conditions for entitlement to shared parental leave or shared parental pay	
Signature:	Date:
Print name:	

you are the mother/main adopter:	
I have submitted a curtailment of maternity/add this form.	ption leave notice by completing section B of
Signature:	Date:
Print name:	
Section F: Declaration of other parent	I
Name:	
Address:	
National Insurance Number:	
I confirm that I meet the following conditions:	
I have at least 26 weeks employment (employe to the 15 th week before the expected week of b was notified of having been matched for adopti week')	irth or that the week in which the main adopter
I have average weekly earnings of at least £30 relevant week	during at least 13 of the 66 weeks prior to the
I agree to inform your employee (my partner) in conditions above	mmediately if I cease to meet the two
I consent to your employee taking shared parer in sections C and D	ntal leave and shared parental pay as set out
If you are the mother/main adopter:	
I have curtailed my maternity leave and pay/ad will have done so by the time your employee st	
I consent to your processing the information co	ntained in this declaration.
Signature:	Date:
Print name:	
For completion by Line Manager	
Signed	
Print Name	

Notes:

The start date of the first period of shared parental leave that you wish to take must be at least eight weeks after you have provided this notice. Shared parental leave must be taken in blocks of at least one week.

This notice is to allow the Trust to check that you are entitled to shared parental leave and to provide the Trust with an initial indication of the shared parental leave pattern that you wish to take. The notice is not binding and you must give the organisation a period of leave notice at least eight weeks before the first period of shared parental leave in that notice that you wish to take. Any periods of shared parental leave that you indicated in this notice can be changed at a later date by giving the Trust a variation notice.

Mother/main adopter curtailment notice;

Any Occupational Maternity/Adoption Pay will cease as per the dates on the declaration in section B.

Once this form is submitted, you can withdraw your maternity/adoption leave curtailment notice only in limited circumstances.

The date on which you end your maternity/adoption leave must be at least:

Mother

- Eight weeks after the date on which you provide this notice to the Trust
- Two weeks (or four weeks for factory workers) after you give birth; and
- One week before what would have been the end of your additional maternity leave

Adopter

- Two weeks after the first day of your ordinary adoption leave period
- eight weeks after the date on which you provide this notice to the Trust; and
- one week before what would be the end of the additional adoption leave period

East Sussex Healthcare NHS Trust Employee form to provide notice to take or vary a period of Shared Parental Leave

Please ensure you have read the	contents of the Fa	mily Leave Policy c	arefully;
	Please complete and return this form to your manager if you wish to request a period of shared parental eave/shared parental pay, or to vary a previously approved period.		
Both parents should sign the declar	aration at the end	of the document.	
Name of employee			
Department/Job Title			
Employee Number			
Name of other parent			
Section A: Request to take s	hared parental l	leave.	
Start Date	End Date		Number of weeks leave
Section B: Request for share	d parental pay	(if applicable)	
Start Date	End Date		Number of weeks' pay

Section C: Request to vary o	r cancel previously requested p	arental leave and pay
Original shared parental leave	dates to be varied or cancelled	
Start Date	End Date	Number of weeks leave
New shared parental leave dat	es	
Start Date	End Date	Number of weeks leave
New shared parental pay detai	ls (if applicable)	
Start Date	End Date	Number of weeks' pay
Total number of weeks' shared parental pay you have claimed/intend to claim		,
Total number of weeks' shared parental pay the other parent has claimed/intends to claim		
Signed (Employee):		
Print name:		
Dated:		
Signed (Other Parent):		
Print name:		
Dated:		

For completion by Line Manager	
Signed	
Print Name	
Dated	
Title	
Photocopy of Application form taken Y/N Date:	
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:	
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible esht.payrollliaisonteam@nhs.net	

Notes:

You can request to take shared parental leave in one continuous block (in which case the Trust is required to accept the request as long as you meet the eligibility and notice requirements), or as a number of discontinuous blocks of leave (in which case you need the Trust's agreement). A maximum of 3 requests for leave per pregnancy/adoption can be made by each parent.

The start date of the first period of share parental leave that you wish to take must be at least eight weeks after you provide this notice. Shared parental leave must be taken in blocks of at least one week.

This notice is to confirm to the Trust the shared parental leave that you intend to take. You must have already submitted a notice of entitlement and intention before using this form.

The Trust recognises that employee's plans can change. However, it is recommended that you and your partner think carefully about your shared parental leave before submitting this form, as opportunities to amend requests for shared parental leave are limited. Apart from exceptional circumstances, you can submit a period of leave notice that you have changed your mind about shared parental leave dates on a combined total of just 3 occasions.

You and your partner must take any shared parental leave within 52 weeks of the birth/placement of your child.

Name of employee

Appendix 6

East Sussex Healthcare NHS Trust Maternity/Adoption Leave Curtailment Notice

Please ensure you have read the contents of the Family Leave Policy carefully

Use this form if you do not qualify for shared parental leave but are on maternity/adoption leave and/or in receipt of statutory maternity/adoption pay. This notice is to inform the Trust that you wish your maternity/adoption leave and pay (or just your maternity/adoption pay if you are no longer in employment) to end in order that the person who shares main responsibility to care for the child can take shared parental leave. Your partner/the other parent is not entitled to take shared parental leave until you have submitted this curtailment of notice.

You must give at least eight weeks' notice of your curtailment date. If you are entitled to maternity leave the curtailment date must be at least two weeks after the birth of your child (four weeks if you work in a factory).

If you are in receipt of maternity allowance, you must also submit a curtailment notice to Jobcentre Plus.

Please note that if you are eligible to Shared Parental leave this form should not be completed. You should complete the Notice of Entitlement and Intention to take Shared Parental Leave form in Appendix 5.

nume of omprojec	
Department/Job Title	
Employee Number	
Date of maternity/adoption leave curtailment notice	
I previously notified you that I wished to end my maternity/adoption leave on:	
I wish to bring my (ordinary/additional maternity maternity/adoption pay) to an end.	y, adoption) leave (and statutory/occupational
I wish to end my (ordinary/additional) maternity/adoption leave on:	
I wish my statutory/occupational maternity/adoption pay period (if applicable) to end on:	
Signed (employee):	
Print name;	
Dated:	
For completion by Line Manager	

Signed	
Print Name	
Dated	
Title	
Photocopy of Application form taken Y/N Date:	
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:	
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible esht.payrollliaisonteam@nhs.net	

Notes:

Please think very carefully before you submit this form. Once this form is submitted, you can withdraw your maternity/adoption leave curtailment notice only in limited circumstances.

The date on which you end your maternity/adoption leave must be at least:

Mother

- Eight weeks after the date on which you provide this notice to the Trust
- Two weeks (or four weeks for factory workers) after you give birth; and
- One week before what would have been the end of your additional maternity leave

Adopter

- Two weeks after the first day of your ordinary adoption leave period
- eight weeks after the date on which you provide this notice to the Trust; and
- one week before what would be the end of the additional adoption leave period

East Sussex Healthcare NHS Trust Request to revoke the notice curtailing the maternity/adoption leave to take Shared Parental Leave

Please ensure you have read the contents of the Family Leave Policy carefully

Complete this form if you wish to withdraw your maternity/adoption leave curtailment notice.

You can withdraw your maternity/adoption leave curtailment notice only if:

- It is discovered that neither you nor your partner are entitled to shared parental leave or statutory shared parental pay and you withdraw your maternity/adoption leave curtailment notice within eight weeks of providing your maternity/adoption leave curtailment notice
- You gave the maternity leave curtailment notice before the birth of your child and you
 withdraw your maternity leave curtailment notice within six weeks of your child's birth;
 or
- Your partner has died (if this is the case, please state the date of death here);

leave and would like to revoke my would also like to revoke my ce).
l

Date:
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible esht.payrollliaisonteam@nhs.net

Template letter confirming a period of Shared Parental Leave

<<Date>>

Strictly Private and Confidential

<<Name>>

<<Address>>

Dear <<Name>>

RE: Notice for Shared Parental Leave

Thank you for submitting your notice to take a period of shared parental leave (SPL).

Or

Thank you for your notice to vary a previously submitted period of shared parental leave (SPL) request.

You have indicated that you would like to take leave on the following dates:

[insert dates submitted on the period of leave notice]

[where applicable] You have also confirmed that you wish to claim shared parental pay for the following dates:

[insert dates submitted on the period of leave notice]

I can confirm that the dates you have given are agreed.

You will continue to receive your contractual benefits during your SPL period (apart from remuneration) and your contractual holiday entitlement continues to accrue.

You may be asked to attend work on occasional days during your SPL period. These days could be for training, to attend departmental meetings, or for 'keeping in touch'. You may work for up to 20 days without bringing the SPL to an end but work during SPL will not extend your SPL period. If you do work, you will be paid your normal rate of pay inclusive of any shared parental pay entitlement. You are under no obligation to work during SPL and the Trust is under no obligation to offer work.

If you wish to return early from SPL, or extend the period of SPL, you must notify me at least eight weeks before the both the original end date and the new end date.

Please remember to give at least eight weeks' notice of any additional period of leave requests, or any requests to vary periods of leave.

Please contact me should you have any queries or if there is anything you would like to discuss in more detail.

Yours sincerely
<<Manager Name>>
<<Role>>
cc Personal File Copy

Template letter inviting employee to meeting to discuss Discontinuous Leave Request

<<Date>>

Strictly Private and Confidential

<<Name>>

<<Address>>

Dear <<Name>>

RE: Notice for Shared Parental Leave

Thank you for submitting your notice to take a period of shared parental leave (SPL).

Or

Thank you for your notice to vary a previously submitted period of shared parental leave (SPL) request.

You have indicated that you would like to take leave on the following dates:

[insert dates submitted on the period of leave notice]

[where applicable] You have also confirmed that you wish to claim shared parental pay for the following dates:

[insert dates submitted on the period of leave notice]

As the dates you have requested are discontinuous, before we can confirm whether or not the Trust can accommodate your request, I would like to meet with you to discuss your request in more detail.

A meeting has been arranged for <<insert date, time, venue>>. <<HR Representative>> will also be in attendance.

Please note that you are entitled to be accompanied by a colleague who is an employee of the Trust, a full time or lay Trade Union officer, a workplace representative or a representative of a defence union or similar organisation.

Please contact me should you have any queries or if there is anything you would like to discuss in more detail.

Yours sincerely

<<Manager Name>> <<Role>>

cc Personal File Copy

Template letter declining a period of Shared Parental Leave

<<Date>>

Strictly Private and Confidential

<<Name>> <<Address>>

Dear <<Name>>

RE: Notice for Shared Parental Leave

Thank you for submitting your notice to take a period of shared parental leave (SPL).

Or

Thank you for your notice to vary a previously submitted period of shared parental leave (SPL) request.

You have indicated that you would like to take leave on the following dates:

[insert dates submitted on the period of leave notice]

Further to our meeting on <<insert date>> and having given the proposal thorough consideration, I regret that I am unable to agree to the pattern of discontinuous leave that you requested.

We discussed alternative options but an agreement to an alternative pattern of leave has not been reached because [insert reasons why pattern cannot be accommodated.]

Given that we have not reached an agreement, you have the following options:

- To take the discontinuous periods of leave requested in one continuous block, beginning on the original start date
- To take the continuous block starting on a new date. The new date cannot be sooner than eight weeks from the date the original notification was given, and you notify me of the new date within 19 days of the original request
- To withdraw the request at any time up to the 15th day after it was originally made; if the request was withdrawn in these circumstances it will not count as one of your three requests
- To submit another period of leave request

Please confirm your decision to me in writing as soon as possible.

Please contact me should you have any queries or if there is anything you would like to discuss in more detail.

Yours sincerely

```
<<Manager Name>>
<<Role>>
cc Personal File Copy
HR
```

East Sussex Healthcare NHS Trust Application for New Parent Support (Paternity) Leave/Pay in respect of a birth child.

Please ensure you have read the contents of the Family Leave Policy carefully					
Name of employee					
Department					
Expected week of child's birth (the Sunday at the beginning of the week in which the child is expected to be born):					
Actual date of child's birth (if applicable):					
I hereby give notice of my intention to take present Support (paternity) leave: (2 weeks explit into 2, 1 week blocks in first year of bir	entitlement; can be	Date(s):			
I wish to take two weeks leave in one block					
I wish to take first weeks leave					
I wish to take second weeks leave					
I declare that:		Please tick as appropriate:			
I am the child's biological father OR					
I am married to the child's mother OR					
I am the civil partner of the child's mother OR					
I am the cohabiting partner of the child's mothe	r				
AND					
I will have responsibility for the child's upbringi	ng				
AND					
I will be absent from work for the purpose of ca supporting the child's mother					
Signed					
Dated					
For completion by Line Manager					
Signed					

Dated	
Title	
Photocopy of Application form taken Y/N Date:	
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:	
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible esht.payrollliaisonteam@nhs.net	

East Sussex Healthcare NHS Trust <u>Application for New Parent Support (Paternity) Leave/Pay</u> <u>in respect of an adopted child.</u>

Please ensure you have read the contents of the Family Leave Policy carefully					
Name of employee					
Department					
Date on which adopter was notified of match with child:					
Date on which child is expected to be placed with adopter:					
Actual date of placement for adoption (if applicable):					
I hereby give notice of my intention to take [consecutive weeks'] [paid/unpaid] New Pare (paternity) leave starting:		Please tick as appropriate:			
on the date on which the child is adoption OR					
[] days after the child is adoption OR					
on [] (a date later than the date the child placed for adoption)	is expected to be				
I declare that:		Please tick as appropriate:			
I am jointly adopting the child with my partner/s OR	pouse/civil partner				
I am married to the child's adopter OR					
I am the civil partner of the child's adopter OR					
I am the cohabiting partner of the child's adopte	er				
AND					
I will have responsibility for the child's upbringing	ng				
AND					
I will be absent from work for the purpose of ca supporting the child's mother	ring for the child or				
Signed					
Dated					

For completion by Line Manager				
Signed				
Dated				
Title				
Photocopy of Application form taken Y/N Date:				
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:				
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible. <u>esht.payrollliaisonteam@nhs.net</u>				

East Sussex Healthcare NHS Trust Application for Adoption Leave/Pay

Please ensure you have read the contents of the Family Leave Policy carefully								
Name of employee								
Department								
Date of commencement of employment:								
I hereby give notice of my intention to take statutory adoption leave in respect of a child who has been matched with me for adoption								
I expect the child to be placed with me for a	doption on:							
I intend my adoption leave to begin:		Please tick as Appropriate:						
on the date on which the child is placed with m	e for adoption OR							
on [] (a date no more than child is expected to be placed for adoption, and expected placement date)								
I declare that:								
I believe that I am entitled to receive statutory starting on the above date, and have elected to statutory paternity pay.								
I intend to return to work for East Sussex Healthcare NHS Trust or another Employing Authority after my adoption leave for a minimum period of three months (I understand that if I do not return to work I shall be liable to refund any amount of overpaid Occupational Adoption Pay).*								
I do not intend to return to work after my adoption leave and I therefore confirm that I wish to resign from my employment with East Sussex Healthcare NHS Trust and leave on the last day prior to the commencement of my adoption leave.* (*delete as appropriate)								
Signed								
Dated								
Notes Please complete and return to your line manager no later than seven days after the notification of the adoptive match was given to you by the adoption agency and at least 28 days before you wish any payment of statutory adoption pay to begin (or as soon as possible where this is not reasonably practicable)								
For completion by Line Manager								
Signed								

Dated	
Title	
Photocopy of Application form taken Y/N Date:	
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:	
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible. <u>esht.payrollliaisonteam@nhs.net</u>	

East Sussex Healthcare NHS Trust Application for Ordinary Parental Leave

Please ensure you have read the contents of the Family Leave Policy carefully						
Name of employee						
Department						
Date of commencement of employment:						
Amount of Ordinary Parental leave taken previously in respect of relevant child						
	/day(s)] unpaid Ordinary Parental leave from [rental leave in periods of a day or multiples a question is disabled)					
The leave requested relates to my [baby/son/da on [] / who was adopted on [disability living allowance]. (delete as appropr]] [and who has been awarded					
I attach a copy of []'s [birth of applicable)	certificate/adoption papers] (delete if not					
I recognise that the Trust is entitled to make er in relation to any previous periods of parental left.						
I also recognise that the Trust may postpone the months where the leave requested does not cobirth or adoption and the business would otherward.	incide with the expected week of my child's					
Signed						
Dated						
Notes Please return this form to your line manager at requested period of parental leave is due to co	least 21 days prior to the date on which your mmence					
For completion by Line Manager						
Signed						
Dated						
Title						
Photocopy of Application form taken Y/N Date:						
Submission of start date/end date via Notification of Staff Changes to ESR Y/N Date:						
Upon completion of this form please forward to the Payroll Liaison Department as soon as possible. <u>esht.payrollliaisonteam@nhs.net</u>						

Employee Support Team Staff Engagement & Wellbeing Maternity Support

East Sussex Healthcare NHS Trust recognises that working as well as caring for a family is sometimes complex, stressful and very demanding. In recognition of this if you would like to speak to someone please contact The Wellbeing Team, esht.wellbeingteam@nhs.net or Vivup, our employee assistance programme on 0800 023 9324 for free advice

You will receive an invitation whilst you are on maternity leave to attend a Maternity Support Group dedicated to supporting our people. These are run on the Eastbourne DGH Site and at the Conquest site. If you are unable to attend, then individual meetings can be arranged.

Background

Each month within the trust there are around 200 people on maternity leave. This could be for up to a 12-month period and for many, experiences of becoming a new parent and the responsibilities of combining work and caring is new. Many parents want to return to work after maternity leave/ paternity but need some help to make childcare choices and ensure they are receiving all the support they are entitled to.

Reasons for the initiative

The maternity support groups offer people the opportunity to attend prior to having their baby and also once they have had their child. The informative sessions are an opportunity to meet with The Wellbeing team, experts from HR, Occupational Health teams, the on- site NHS Nursery team and an opportunity to meet other colleagues with whom they can share ideas and experiences.

The process

The purpose of this initiative is to provide one-to-one support plus a support group for people working across the trust who are either pregnant, on a period of maternity leave or are considering returning to work after having children.

The sessions include:

- Informal presentation by the Wellbeing team
- Information on HR policies & family friendly policies
- Flexible working information
- Stress and time management
- On-site childcare information —a representative from the on-site nursery will be in attendance at the group
- Tax free childcare government scheme
- Flexible Payment scheme for people accessing on-site childcare
- Universal Benefit Information
- · Childcare choices and issues to consider
- · NHS discount information nationally and locally

Outcomes

Supporting and valuing our people and assisting them to return to work, find childcare that suits their family needs and assist them with meeting work life balance demands.

Contact details: esht.wellbeingteam@nhs.net

NHS Discount information

To prove your current NHS employment, you will be required show your organisational ID -membership card at time of purchase.

You can also register for free at the following national discount sites for national company discounts and services.

www.esht.mytrustbenefits.co.uk

www.redguava.co.uk Username: ESHT Password: BENEFITS www.bluelightcard.co.uk

If you experience any difficulties in obtaining these discounts, please contact: The Wellbeing team by emailing esht.wellbeingteam@nhs.net

By listing the information, the Trust does not recommend or endorse any of the services or businesses. We are simple providing details of offers discounts and promotions, and websites available to NHS staff. It is in no way a recommendation or is it implied that the above companies offer the cheapest prices/best offers and staff are reminded that they should gain quotes from other suppliers/providers/promotors if they want to be confident of best prices/value for money.

Business Name	Address	Discount Available
Baby Sensory Early Learning Classes for Babies	Baby Sensory Hastings & Winchelsea Beach Becky - 07968776195 hastings@babysensory.co.uk	One free class per term for ESHT employees. Contact Becky at hastings@babysensory.co.uk. (Confirmed 11.10.23)
Frills all Round	33 Newtown Road, Uckfield TN22 5DL 01825 761625 www.frillsallround.com Email: frillsallround@hotmail.co.uk	5% discount on full priced Pushchairs and Buggies. Cannot be used in conjunction with any other offer. (Confirmed 11.10.23)
Knockhatch Adventure Park	Hempsted Lane, Hailsham BN27 3PR 01323 422051	25% off each individual ticket price upon presentation of NHS ID at ticket desk. Up to 6 people at one time. (Confirmed 28.09.23)
Water Babies	Eastbourne, Hastings, Bexhill, Hailsham, Ticehurst, Tunbridge Wells. holdon@waterbabies.co.uk 01424 892568	Free reusable swim nappy (rrp £13) for NHS employees when booking a course for Eastbourne and Hastings (confirmed 03.10.23)

Appendix 17: EIA Form

Equality Impact Assessment Form

1. Cover Sheet

Please refer to the accompanying guidance document when completing this form.

this form.	
Strategy, policy or service name	Family Leave Policy.
Date of completion	September 2022
Name of the person(s) completing this form	Clare Hammond, Employee Relations Manager
Brief description of the aims of the Strategy/ Policy/ Service	Sets out the provisions for Family Leave; including maternity leave, shared parental leave, adoption leave, paternity leave and parental leave
Which Department owns the strategy/ policy/ function	Human Resources.
Version number	V4.1
Pre Equality analysis considerations	Access to Family Leave.
Who will be affected by this work?	All substantive staff.
E.g. staff, patients, service users, partner organisations etc.	
Review date	September 2022.
If negative impacts have been	To whom has this been escalated?
identified that you need support mitigating please escalate to the	Name: N/A.
appropriate leader in your directorate and contact the EDHR team for further discussion.	Date: Click here to enter a date.
Have you sent the final copy to the EDHR Team?	As per Workforce Partnership Policy Group

	©	Evidence:					
Doc ID #363 - Will the proposal impact the safety of patients', carers' visitors and/or staff? Safe: Protected from abuse and avoidable harm.	Pasitive ave	This policy supports the provision of family leave irrespective of gender, sexual orientation, pregnancy & maternity, marriage & civil partnership.					
Equality Consideration		Race	Gender	Sexual	Age	Disability	
Highlight the protected				orientation	_	& carers	
characteristic impact or							
social economic impact (e.g. homelessness, poverty, income or		Gender reassignment	Marriage & Civil Partnership	Religion and faith	Maternity & Pregnancy	Social economic	
education)							
Effective: Peoples care, treatment and support achieves good outcomes, That staff are enabled to work in an inclusive environment. That the changes are made on the best available evidence for all involved with due regards across all 9 protected Characteristics		gender, sexu partnership					iage & civii
Equality Consideration Highlight the protected		Race	Gender	Sexual orientation	Age	Disability & carers	
characteristic impact or							
social economic impact (e.g. homelessness, poverty, income or		Gender reassignment	Marriage & Civil Partnership	Religion and faith	Maternity & Pregnancy	Social economic	
education)							
What impact will this have on people receiving a positive experience of care?	Positive	Inclusive p balance and		-		vill prom	ote work-life

Equality Consideration		Race	Gender	Sexual	Age	Disability & carers
Highlight the protected				orientation		
characteristic impact or social economic impact						
e.g. homelessness,		Gender reassignment	Marriage & Civil	Religion and faith	Maternity &	Social economic
poverty, income or			Partnership		Pregnancy	
education)						
Does the proposal mpact on the responsiveness to be people's needs?	Positive	Inclusive probalance and		•	•	omote wo
Equality Consideration		Race	Gender	Sexual	Age	Disability
lighlight the protected				orientation		& carers
haracteristic impact or						
social economic impact e.g. homelessness, poverty, income or		Gender reassignment	Marriage & Civil Partnership	Religion and faith	Maternity & Pregnancy	Social economic
education)						
to consider the organisations approach on improving equality and diversity in the workforce and leadership?						
Equality Consideration Highlight the protected		Race	Gender	Sexual orientation	Age	Disability & carers
haracteristic impact or						
ocial economic impact e.g. homelessness, overty, income or		Gender reassignment	Marriage & Civil Partnership	Religion and faith	Maternity & Pregnancy	Social economic
education)						
Access Could the proposal impact Patient Choice	positively or n	egatively on a No direct im			ce	
Access	Neutral	No direct impact on patient access				
Integration	Neutral	No direct im				

Equality Consideration		Race	Gender	Sexual	Age	Disability	
		Nuov	3011461	orientation	730	& carers	
Highlight the protected characteristic impact or							
social economic impact		Gender	Marriage &	Religion	Maternity	Social	
(e.g. homelessness,		reassignment	Civil Partnership	and faith	& Pregnancy	economic	
poverty, income or education)							
Engagement and Involvement How have you made sure that the views of stakeholders, including people likely to face exclusion have been influential in the development of the	Positive	Stakeholder	rs have be	en involve	d in reviev	wing the p	olicy
strategy / policy / service: Equality Consideration		Race	Gender	Sexual	Age	Disability	
Highlight the protected				orientation		& carers	
characteristic impact or							
social economic impact (e.g. homelessness, poverty, income or		Gender reassignment	Marriage & Civil Partnership	Religion and faith	Maternity & Pregnancy	Social economic	
education)							
Duty of Equality Use the space below to	Positive						
provide more detail where you have identified how your proposal of change will impact.							
Characteristic	Rating	Description					
	© 8 						
Race	Neutral						
Age	Neutral						
Disability and Carers	Neutral						
Religion or belief	Neutral						
Sex	Positive	This policy so gender, sexu partnership	• •	•	•	•	
Sexual orientation	Positive	As above					
Gender re-assignment	Positive	As above					

Pregnancy and maternity	Positive	As above
Marriage and civil partnership	Positive	As above

Human Rights

Please look at the table below to consider if your proposal of change may potentially conflict with the Human Right Act 1998

Articles		Y/N	
	D: 144 P/		
A2	Right to life	N	
A3	Prohibition of torture, inhuman or degrading treatment	N	
A4	Prohibition of slavery and forced labour	N	
A5	Right to liberty and security	N	
A6 &7	Rights to a fair trial; and no punishment without law	N	
A8	Right to respect for private and family life, home and correspondence	N	
A9	Freedom of thought, conscience and religion	N	
A10	Freedom of expression	N	
A11	Freedom of assembly and association	N	
A12	Right to marry and found a family	N	
Protocols			
P1.A1	Protection of property	N	
P1.A2	Right to education	N	
P1.A3	Right to free elections	N	